

MEMO

Confidentiality level / Niveau de confidentialité

C1 - Public

From / Émetteur

Franck GIOVANNETTI, Service Support Titres

To / À l'attention de

Lehman Brothers Inc, Distribution Forms Processing, c/o Epiq Bankruptcy Solutions, LLC

Date

11/15/2017

Page(s)

LEHMAN BROTHERS - TRANSFER OF CLAIMS

Dear Madam, Sir,

Enclosed two notices of transfer of claims. Transferor – Banque Cantonale du Valais Transferee – CFM Indosuez Wealth

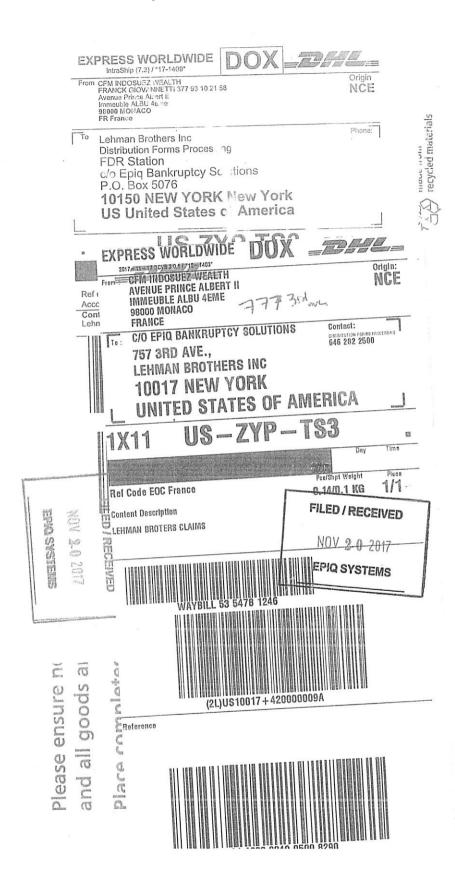
EUR 45'000 of Lehman Brothers note – Isin XS0286897219 – Claim No. 58508 EUR 70'000 of Lehman Brothers note – Isin XS0286900708 – Claim No. 58552

For all future payments and distributions please credit CFM Indosuez Wealth account number's with Clearstream Luxembourg (CEDELULLXXX) 14222.

Regards,

Franck GIOVANNETTI

e-mail: cfmsoltitres@cfm-indosuez.mc

Siège social: 11 boulevard Albert 1^{er} BP 499, MC 98012 Monaco cedex Téi: +377 93 10 20 00 Fax: +377 93 10 23 50 www.cfm-indosuez.mc 

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EPIQ BANKRUPTCY SOLUTIONS, LLC

Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP_

Court ID (Court Use Only)

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferee:	Name of Transferor:		
CFM Indosuez Wealth Monaco	Banque Cantonale du Valais		
Notices to Transferee should be sent to: CFM Indosuez Wealth Monaco Catherine SABRE 11 Boulevard Albert 1er 98000 Monaco GSM: +37793102121 / F: +37793102351 EMAIL: ctmsoltitres@cfm-indosuez.mc	Court Record Address of the Transferor: (Court use only)		
Name and Address where transferee payments should be sent (if different from above): CLEARSTREAM Luxembourg Account 14222	Name and Current Address of Transferor Banque Cantonale du Valais Rue des Cèdres 8 1951 Sion, Switzerland Attn: Tavelli Grégoire +41 58 324 6432 - gregoire.tavelli@bcvs.ch		
Amount of Claim Being Transferred:	3 3		
EUR 70'000 (face amount of securities)	NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS		
Court Claim No. (if known): 58552			
Date Claim Filed: October 30, 2009			

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

CFM Indoszez Wealth Monaco

Catherine SABRE, authorized representative

Date: 14 11 2017

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 &3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

Evidence of Transfer

EVIDENCE OF TRANSFER OF CLAIM

TO:

United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy

Court")

One Bowling Green

New York, New York 10004 Attention: Clerk of the Court

AND TO:

Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)

Proof of Claim Number: 58552 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates <u>solely</u> to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
Issue of EUR 3'500'000 Index-Linked Notes due February 2012 relating to the Dow Jones Eurostoxx 50 Index	XS0286900708	LBT Bv	LBH Inc.	EUR 70'000

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on pages 13 and in paragraphs/lines 19 of the Addendum to the Proof of Claim.

BANQUE CANTONALE DU VALAIS, ("<u>Transferor</u>") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

CFM Indosuez Wealth Monaco Catherine SABRE 11 Boulevard Albert 1er 98000 Monaco

GSM: +37793102121 / F: +37793102351 EMAIL: cfmsoltitres@cfm-indosuez.mc

("<u>Transferee</u>") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

Transfert 70'000 à CFM INDOSUEZ WEALTH, Jacques Gripond .docx

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated October 15, 2014.

Banque Cantonale du Valais

Transferor

By:

Name: Stéphane Travelletti Title: Autorized Manager

BV:

Name: Grégoire Tavelli

Title: Mandatory

ACKNOWLEDGED BY:

CFM Indosuez Wealth

Transferee

By:

Name: Catherine SABRE

Title: Authorized representative